BEFORE THE STATE BOARD OF EQUALIZATION

FOR THE STATE OF WYOMING

| IN THE MATTER OF THE APPEAL OF SHELL ROCKY MOUNTAIN PROD. LLC DECISION BY THE DEPARTMENT OF REVENUE |))) | Docket No. 2010-54 |
|---|-------------|--------------------|
| | | |

ORDER OF DISMISSAL WITHOUT PREJUDICE

THIS MATTER having come before the Board upon the Petitioner's Unopposed Motion to Dismiss Without Prejudice, filed November 8, 2010, requesting the appeal be dismissed and indicating the discrepancies on all properties involved in this appeal have been resolved, the Board having reviewed the file herein taking note of no objection filed by the Department of Revenue, or the joined Operator and being otherwise advised in the premises;

IT IS THEREFORE HEREBY ORDERED this matter shall be and the same is dismissed without prejudice.

Dated this ______ day of November, 2010.

STATE BOARD OF EQUALIZATION

Thomas D. Roberts, Chairman

ATTEST:

Wendy J. Soto, Executive Secretary

CERTIFICATE OF SERVICE

I hereby certify that on the day of November, 2010, I served the foregoing **ORDER OF DISMISSAL WITHOUT PREJUDICE (TIK)** by placing a true and correct copy thereof in the United States Mail, postage prepaid, and properly addressed to the following:

Robert Virgin Revenue Accounting Manger Ultra Resources 304 Inverness Way South, Suite 295 Englewood CO 80112

Pete Lowy Shell Oil Company 910 Louisiana St., # 4318 Houston TX 77002 William F. Russell Senior Assistant Attorney General 2424 Pioneer, 3rd Floor Cheyenne WY 82002

Ultra Resources, Inc. Sara Sanchez 304 Inverness Way South, Suite 295 Englewood CO 80112

Jana R. Fitzgerald
Executive Assistant

State Board of Equalization

P.O. Box 448

Cheyenne, WY 82003 Phone: (307) 777-6989 Fax: (307) 777-6363

cc: State Board of Equalization; Craig Grenvik, Minerals Division, Department of Revenue; Assessor/Attorney/Treasurer- Sublette County; ABA State and Local Tax Reporter